

Fax

2021-09-20 15:02:27 UTC

4 pages
(including cover)

TO

Name: ASX

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SUBJECT

Kinderhook Partners Change in Holding

MESSAGE

Please find attached Kinderhook Partners' notice of change in substantial holding regarding ReadCloud (RCL)

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Form604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme ReadCloud LimitedACN/ARSN 136 815 891**1. Details of substantial holder(1)**Name Kinderhook 2, L.P.ACN/ARSN (if applicable) N/AThere was a change in the interests of the
substantial holder on 20 / 09 / 21The previous notice was given to the company on 26 / 11 / 20The previous notice was dated 26 / 11 / 20**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	9,889,488	8.46%	8,808,991	7.41%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Attachment A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Kinderhook 2 L.P.	Citicorp Nominee PTY Limited	Kinderhook 2, L.P.	Power to dispose of securities	8,808,991	7.41%
Stephen Clearman	Citicorp Nominee PTY Limited	Kinderhook 2, L.P.	Relevant Interest under section 608 (3) (a)	8,808,991	7.41%

Attachment A - 3. Changes in relevant interests

Holder of Relevant Interest	Date DD/MM/YY	Class of Security	Nature of Change	Number Securities	Number of Votes Affected	Price per Share (\$), Cash	Total Amount (\$), Cash	Accumulated Shareholding
Kinderhook 2, L.P.	22/06/21	Ord.	Sale	73,000	73,000	0.36	26,280	9,816,488
Kinderhook 2, L.P.	23/06/21	Ord.	Sale	263,131	263,131	0.36	94,727	9,553,357
Kinderhook 2, L.P.	24/06/21	Ord.	Sale	6,400	6,400	0.36	2,304	9,546,957
Kinderhook 2, L.P.	28/06/21	Ord.	Sale	138,366	138,366	0.36	49,812	9,408,591
Kinderhook 2, L.P.	06/07/21	Ord.	Sale	9,191	9,191	0.36	3,309	9,399,400
Kinderhook 2, L.P.	30/07/21	Ord.	Sale	47,718	47,718	0.32	15,270	9,351,682
Kinderhook 2, L.P.	02/08/21	Ord.	Sale	127,960	127,960	0.30	38,388	9,223,722
Kinderhook 2, L.P.	04/08/21	Ord.	Sale	156,068	156,068	0.29	45,260	9,067,654
Kinderhook 2, L.P.	05/08/21	Ord.	Sale	23,204	23,204	0.29	6,729	9,044,450
Kinderhook 2, L.P.	17/09/21	Ord.	Sale	235,366	235,366	0.27	63,549	8,809,084
Kinderhook 2, L.P.	20/09/21	Ord.	Sale	93	93	0.27	25	8,808,991

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