



MEMBERSHIP APPLICATION FORM

Membership Levels

Everyone in the School community has the opportunity to support our Somerville House Foundation by becoming a member. Membership can be held individually or jointly at the different levels of contribution outlined below.

| | | | |
|-------------------------|-----------------|----------------------|-------------------|
| <i>Donor</i> | <i>\$2,000</i> | <i>Patron</i> | <i>\$25,000</i> |
| <i>Associate</i> | <i>\$5,000</i> | <i>Patron Circle</i> | <i>\$100,000+</i> |
| <i>Senior Associate</i> | <i>\$15,000</i> | | |

Contributions toward the Foundation's School Building Fund, Scholarship & Bursaries Fund, Cultural Fund and Sports Fund are **tax deductible**. Contributions are aggregated to determine membership levels. Members transition to higher levels of membership at any time based on their contributions. In the case of membership held jointly, one person must be nominated to vote on behalf of that membership.

Membership Application

- In conjunction with the attached **Donation or Pledge Form**, I/we hereby apply to become a member/joint members of Somerville House Foundation Ltd.
 Name of member/s to be formally acknowledged:
- I/we wish for my/our membership to remain anonymous.

Personal Information

Member Details

This member will be recorded in our Foundation's Membership Register as having the right to vote at any meeting of members.

Title: First Name: Surname:

Home Phone: Mobile:

Email:

Address: Suburb:

State: Post Code: Country:

Connection to the School: Old Girl / Maiden Name: Current Parent Past Parent

Joint Member Details

Title: First Name: Surname:

Home Phone: Mobile:

Email:

Connection to the School: Old Girl / Maiden Name: Current Parent Past Parent



SOMERVILLE HOUSE
FOUNDATION
 SECURING OUR FUTURE SINCE 1984

MEMBERSHIP APPLICATION FORM

Signed: Date:/...../.....

Member

Signed: Date:/...../.....

Spouse/Partner Member

How did you hear about the Foundation?

Please contact Mr Phil Petch, Company Secretary on (07) 3248 9258 or via ppetch@somerville.qld.edu.au should you have any questions in relation to the Foundation's membership process or your level of membership.

The Somerville House Foundation adheres to the Australian Privacy Principles and associated Privacy Policies implemented by Somerville House and the PMSA. For more information please visit www.somerville.qld.edu.au.

| | | | |
|--------------------------|--|--------------------------|--------------|
| Office Use Only: | | | |
| <input type="checkbox"/> | Reported to Foundation Board | <input type="checkbox"/> | Approved |
| <input type="checkbox"/> | Membership Register updated | <input type="checkbox"/> | Not Approved |
| <input type="checkbox"/> | CRM updated | | |
| <input type="checkbox"/> | Letter from Company Secretary to Member/s: dated _____ | | |



DONATION / PLEDGE FORM

Donation / Pledge Information

Please accept my/our donation/pledge as a payment to the Somerville House Foundation on behalf of the person/s named in the attached membership application.

I/we understand that membership to the Somerville House Foundation will be considered upon receipt of my/our initial donation.

I/we would now like to make a single donation of \$

OR

I/we hereby make a pledge of \$.....per month 3 years
 year for 5 years (Please tick relevant boxes)

I/we would like to make my/our first pledge; I/we will pay the remaining pledges as detailed above.

I/we wish my/our donation to be directed to one of the following **tax deductible** Funds: (Please tick relevant box)

- | | |
|--|---|
| <input type="checkbox"/> Somerville House Foundation: School Building Fund | <input type="checkbox"/> Somerville House Foundation: Cultural Fund |
| <input type="checkbox"/> Somerville House Foundation: Scholarship & Bursaries Fund | <input type="checkbox"/> Somerville House Foundation: Endowment Fund (Not tax deductible) |
| <input type="checkbox"/> Somerville House Foundation: Sports Fund | <input type="checkbox"/> Somerville House Foundation: General Fund (Not tax deductible) |

For receipting purposes, provide the details if different from the attached membership application form:

Title: First Name:.....Middle:.....Surname:

Company / Business / Trust Name:.....

Address:.....Suburb:.....

State:.....Post Code:.....Country:

Payment Information

Credit Card Payment Details

Name on Card:.....Type of Card: VISA MasterCard AMEX

Card Number:Card Expiry Date:...../.....CVN:.....

Signed:.....Date:...../...../.....

Electronic Funds Transfer

- | | | |
|---|-------------|------------------------|
| <input type="checkbox"/> Somerville House Foundation: School Building Fund | BSB: 034001 | Account Number: 313477 |
| <input type="checkbox"/> Somerville House Foundation: Scholarship, Bursaries Fund | BSB: 034001 | Account Number: 313485 |
| <input type="checkbox"/> Somerville House Foundation: Cultural Fund | BSB: 034001 | Account Number: 526034 |
| <input type="checkbox"/> Somerville House Foundation: Sports Fund | BSB: 034001 | Account Number: 526026 |
| <input type="checkbox"/> Somerville House Foundation: Endowment Fund (Not tax deductible) | BSB: 034001 | Account Number: 556671 |
| <input type="checkbox"/> Somerville House Foundation: General Fund (Not tax deductible) | BSB: 034001 | Account Number: 313469 |

Reference: Your surname and first initial. eg. SMITH J

Cheque

Please find enclosed a cheque payable to the Somerville House Foundation.