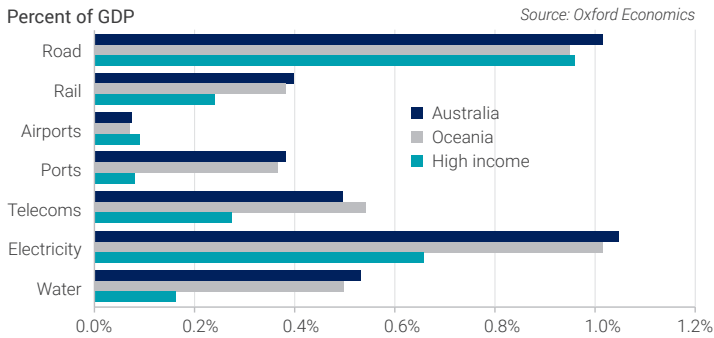


KEY ASSUMPTIONS

	2015	2040	Av. annual growth
GDP (Billion \$US)*	1,229	2,298	2.5%
GDP per head (\$US)*	51,562	68,294	1.1%
Population (000s)	23,831	33,647	1.4%
Urban population (% of total)**	89.4%	95.7%	0.3%
Population density (persons per km ²)	3	4	1.4%

*2015 prices and exchange rates; ** Av. annual growth shows average annual change in urban share of population

INFRASTRUCTURE INVESTMENT NEED, 2016-2040

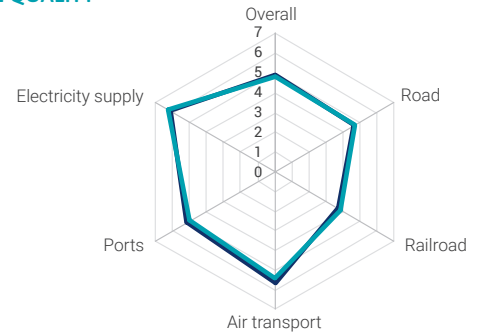


INFRASTRUCTURE QUALITY

1-7 (best)

— Australia
— Oceania

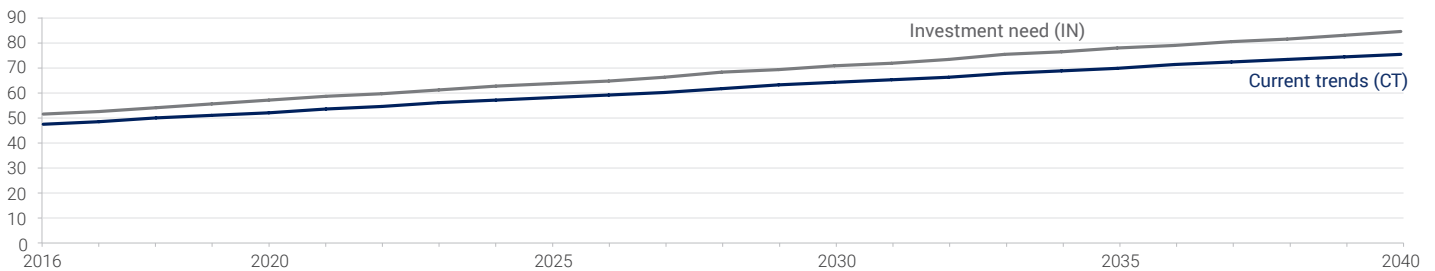
Source: The Global Competitiveness Index Historical Dataset © 2005-2015 World Economic Forum



TOTAL INFRASTRUCTURE INVESTMENT 2016-2040

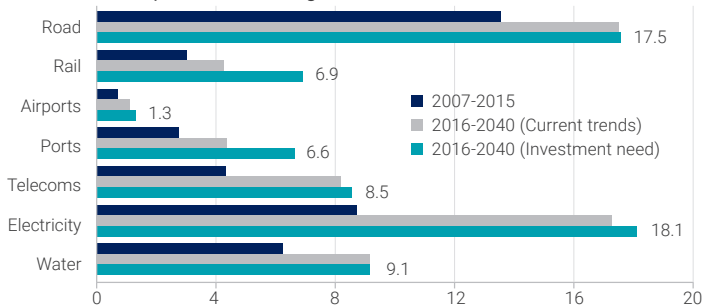
Billion US\$, 2015 prices and exchange rates

Source: Oxford Economics



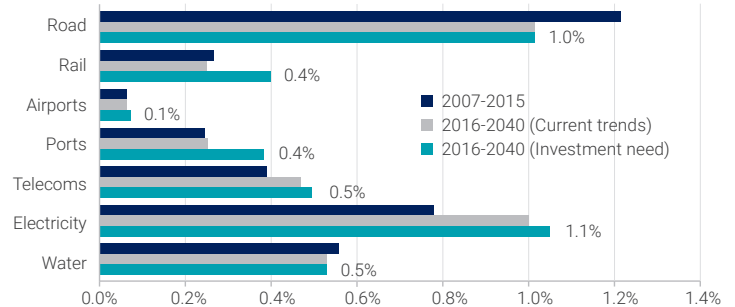
AVERAGE ANNUAL INVESTMENT

Billion US\$, 2015 prices and exchange rates



INFRASTRUCTURE INVESTMENT AS A PERCENTAGE OF GDP

Percent of GDP



CUMULATIVE INFRASTRUCTURE INVESTMENT

SDG results only shown where the SDG requirement would not be delivered under the investment need scenario

Billion \$US, 2015 prices and exchange rates	Road	Rail	Airports	Ports	Telecoms	Electricity	Water	Total
2016-2040 (Current trends)	437	107	28	109	203	431	228	1,542
2016-2040 (Investment need)	438	172	32	165	213	452	228	1,700
2016-2040 (Gap between IN and CT)	1	65	4	56	10	21	1	158
2016-2030 (SDG - requirement over and above IN)						0	0	