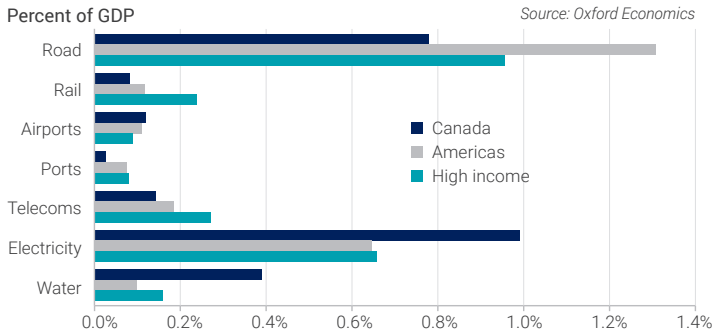


KEY ASSUMPTIONS

	2015	2040	Av. annual growth
GDP (Billion \$US)*	1,555	2,268	1.5%
GDP per head (\$US)*	43,408	51,304	0.7%
Population (000s)	35,821	44,201	0.8%
Urban population (% of total)**	81.8%	84.3%	0.1%
Population density (persons per km ²)	4	5	0.8%

*2015 prices and exchange rates; ** Av. annual growth shows average annual change in urban share of population

INFRASTRUCTURE INVESTMENT NEED, 2016-2040

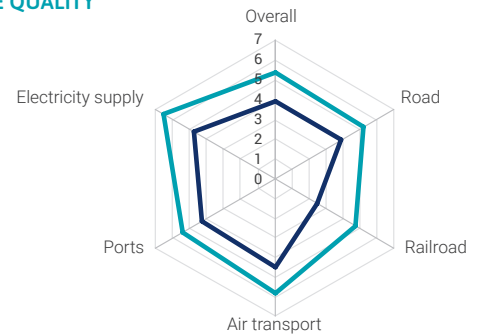


INFRASTRUCTURE QUALITY

1-7 (best)

— Canada
— Americas

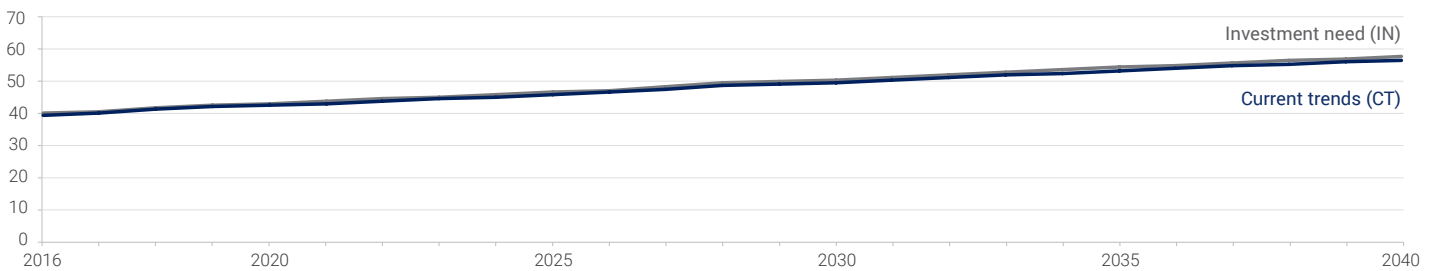
Source: The Global Competitiveness Index Historical Dataset © 2005-2015 World Economic Forum



TOTAL INFRASTRUCTURE INVESTMENT 2016-2040

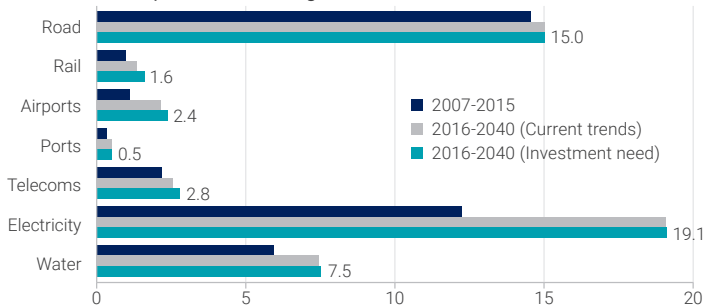
Billion US\$, 2015 prices and exchange rates

Source: Oxford Economics



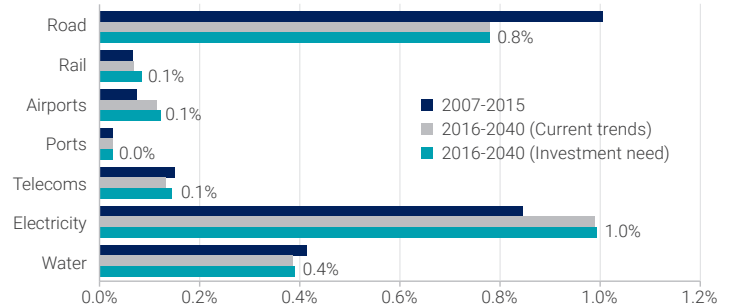
AVERAGE ANNUAL INVESTMENT

Billion US\$, 2015 prices and exchange rates



INFRASTRUCTURE INVESTMENT AS A PERCENTAGE OF GDP

Percent of GDP



CUMULATIVE INFRASTRUCTURE INVESTMENT

SDG results only shown where the SDG requirement would not be delivered under the investment need scenario

Billion \$US, 2015 prices and exchange rates	Road	Rail	Airports	Ports	Telecoms	Electricity	Water	Total
2016-2040 (Current trends)	375	34	55	13	64	476	186	1,204
2016-2040 (Investment need)	375	41	59	13	70	478	188	1,224
2016-2040 (Gap between IN and CT)	0	7	5	0	6	1	2	20
2016-2030 (SDG - requirement over and above IN)						0	0	