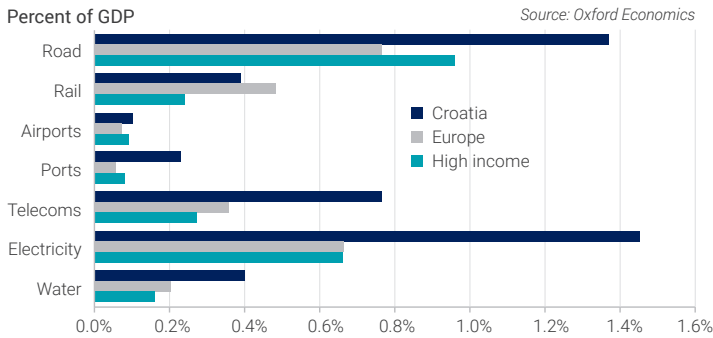


## KEY ASSUMPTIONS

	2015	2040	Av. annual growth
GDP (Billion \$US)*	49	76	1.8%
GDP per head (\$US)*	11,524	19,308	2.1%
Population (000s)	4,222	3,921	-0.3%
Urban population (% of total)**	58.8%	64.4%	0.4%
Population density (persons per km <sup>2</sup> )	75	70	-0.3%

\*2015 prices and exchange rates; \*\* Av. annual growth shows average annual change in urban share of population

## INFRASTRUCTURE INVESTMENT NEED, 2016-2040

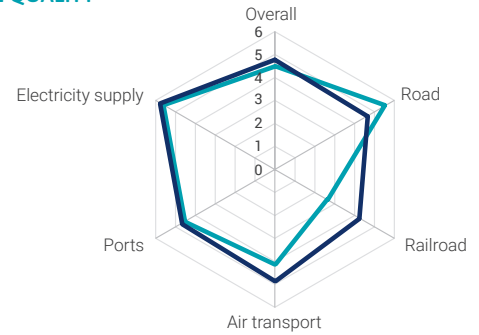


## INFRASTRUCTURE QUALITY

1-7 (best)

— Croatia  
— Europe

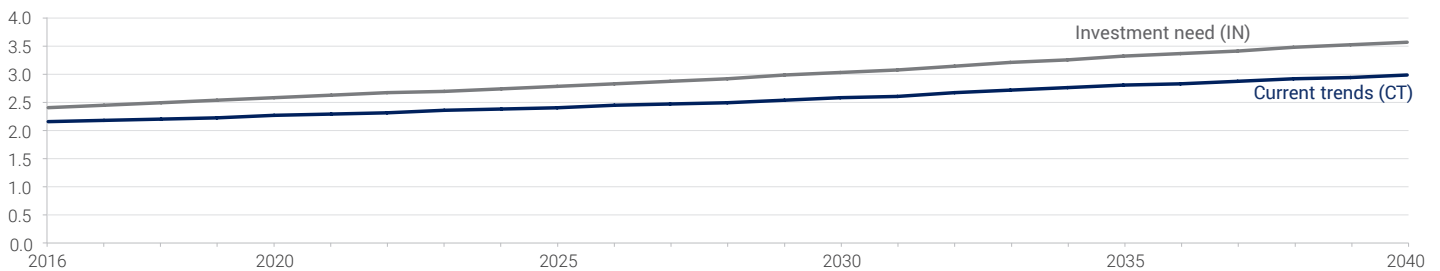
Source: The Global Competitiveness Index Historical Dataset © 2005-2015 World Economic Forum



## TOTAL INFRASTRUCTURE INVESTMENT 2016-2040

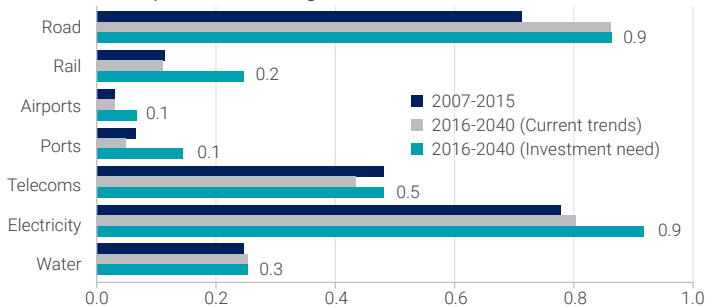
Billion US\$, 2015 prices and exchange rates

Source: Oxford Economics



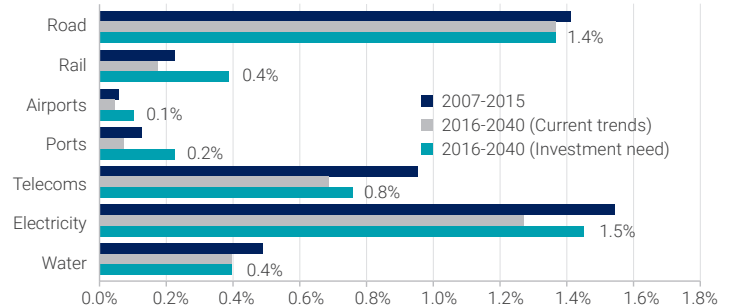
## AVERAGE ANNUAL INVESTMENT

Billion US\$, 2015 prices and exchange rates



## INFRASTRUCTURE INVESTMENT AS A PERCENTAGE OF GDP

Percent of GDP



## CUMULATIVE INFRASTRUCTURE INVESTMENT

SDG results only shown where the SDG requirement would not be delivered under the investment need scenario

Billion \$US, 2015 prices and exchange rates	Road	Rail	Airports	Ports	Telecoms	Electricity	Water	Total
2016-2040 (Current trends)	22	3	1	1	11	20	6	63
2016-2040 (Investment need)	22	6	2	4	12	23	6	74
2016-2040 (Gap between IN and CT)	0	3	1	2	1	3	0	11
2016-2030 (SDG - requirement over and above IN)						0	0	