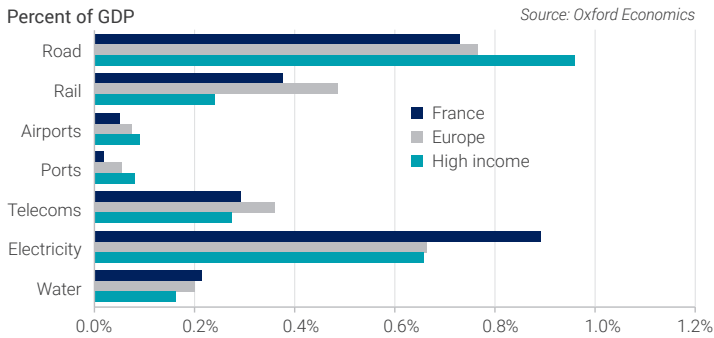


KEY ASSUMPTIONS

	2015	2040	Av. annual growth
GDP (Billion \$US)*	2,420	3,155	1.1%
GDP per head (\$US)*	36,333	43,768	0.7%
Population (000s)	66,608	72,084	0.3%
Urban population (% of total)**	79.4%	84.8%	0.3%
Population density (persons per km ²)	122	132	0.3%

*2015 prices and exchange rates; ** Av. annual growth shows average annual change in urban share of population

INFRASTRUCTURE INVESTMENT NEED, 2016-2040

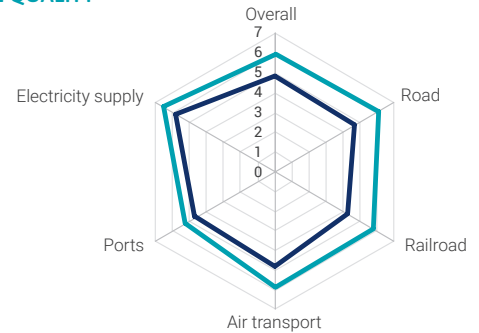


INFRASTRUCTURE QUALITY

1-7 (best)

— France
— Europe

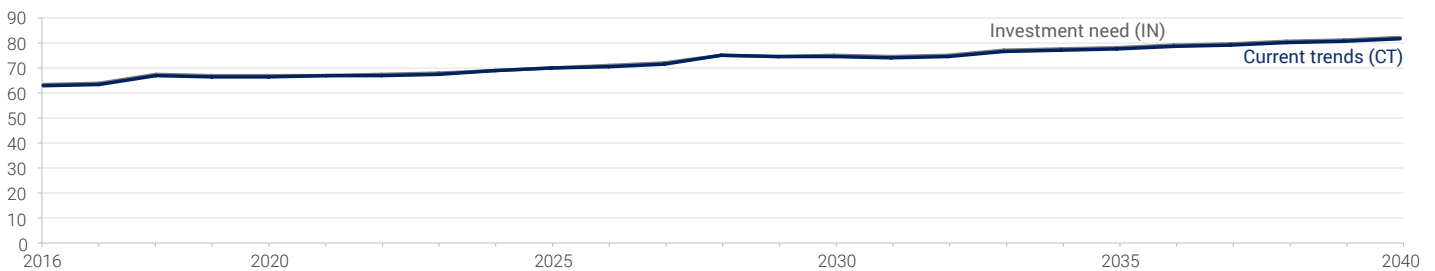
Source: The Global Competitiveness Index Historical Dataset © 2005-2015 World Economic Forum



TOTAL INFRASTRUCTURE INVESTMENT 2016-2040

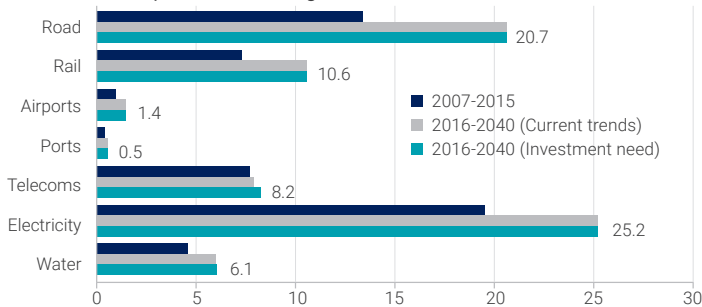
Billion US\$, 2015 prices and exchange rates

Source: Oxford Economics



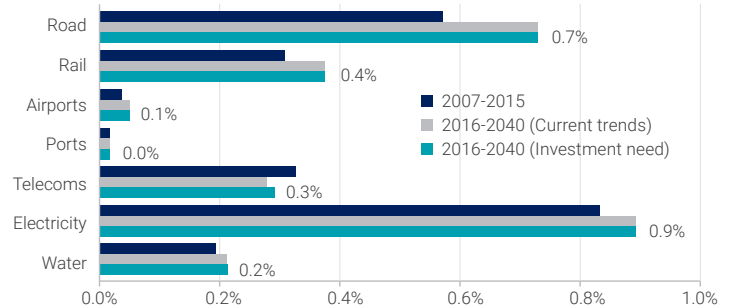
AVERAGE ANNUAL INVESTMENT

Billion US\$, 2015 prices and exchange rates



INFRASTRUCTURE INVESTMENT AS A PERCENTAGE OF GDP

Percent of GDP



CUMULATIVE INFRASTRUCTURE INVESTMENT

SDG results only shown where the SDG requirement would not be delivered under the investment need scenario

Billion \$US, 2015 prices and exchange rates	Road	Rail	Airports	Ports	Telecoms	Electricity	Water	Total
2016-2040 (Current trends)	516	265	36	13	198	631	150	1,808
2016-2040 (Investment need)	516	265	36	13	206	631	152	1,818
2016-2040 (Gap between IN and CT)	0	0	0	0	8	0	2	10
2016-2030 (SDG - requirement over and above IN)						0	0	