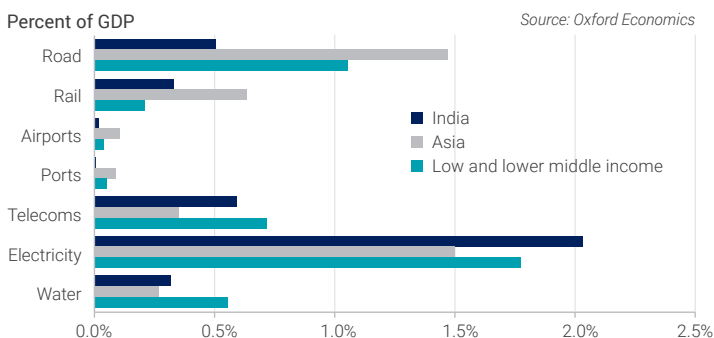


KEY ASSUMPTIONS

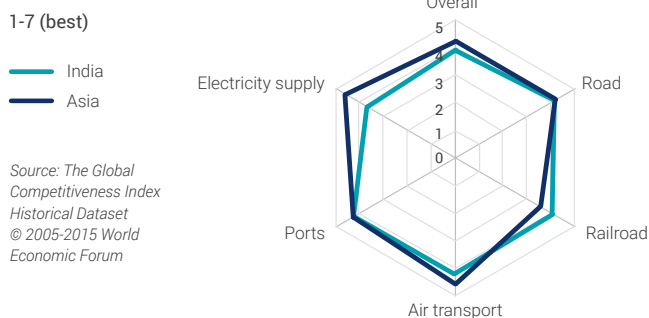
	2015	2040	Av. annual growth
GDP (Billion \$US)*	2,063	7,865	5.5%
GDP per head (\$US)*	1,571	4,811	4.6%
Population (000s)	1,313,030	1,634,820	0.9%
Urban population (% of total)**	32.8%	42.0%	1.0%
Population density (persons per km ²)	442	550	0.9%

*2015 prices and exchange rates; ** Av. annual growth shows average annual change in urban share of population

INFRASTRUCTURE INVESTMENT NEED, 2016-2040



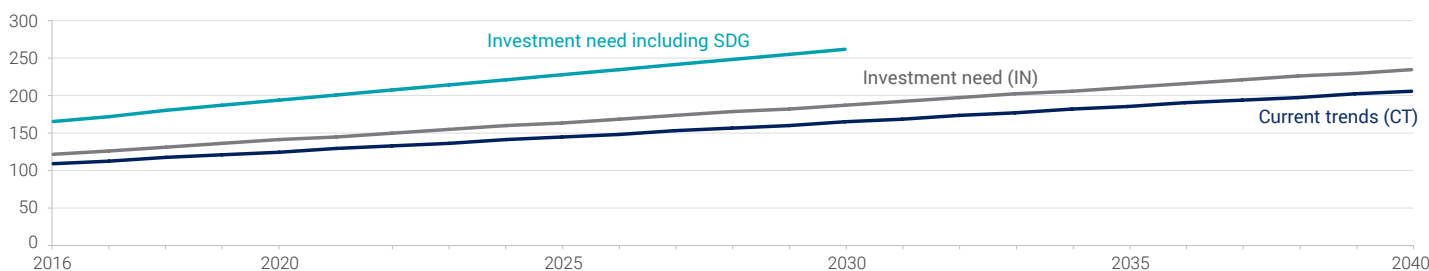
INFRASTRUCTURE QUALITY



TOTAL INFRASTRUCTURE INVESTMENT 2016-2040

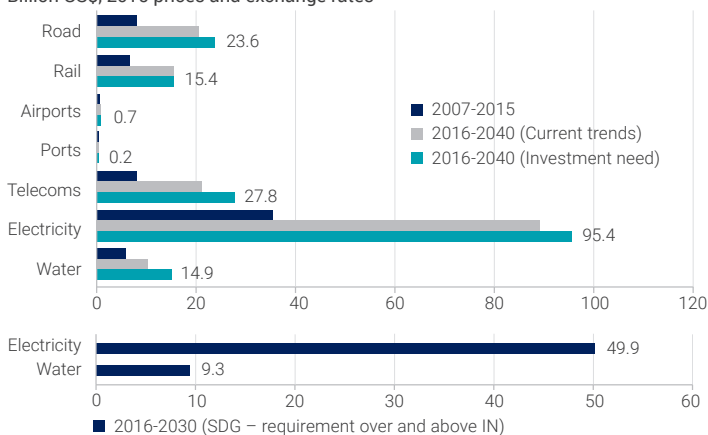
Billion US\$, 2015 prices and exchange rates

Source: Oxford Economics

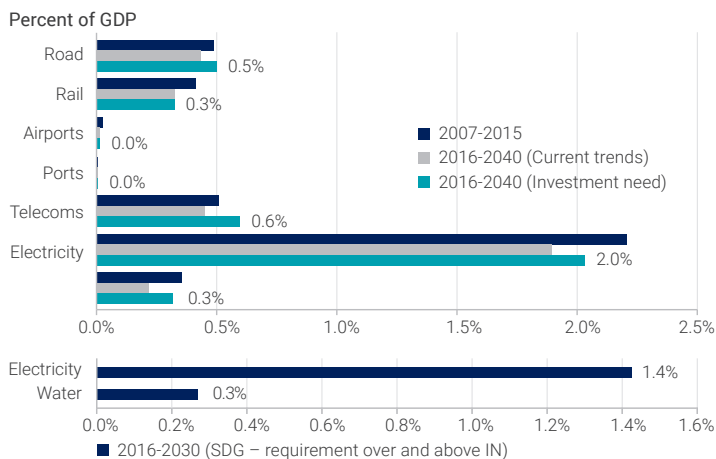


AVERAGE ANNUAL INVESTMENT

Billion US\$, 2015 prices and exchange rates



INFRASTRUCTURE INVESTMENT AS A PERCENTAGE OF GDP



CUMULATIVE INFRASTRUCTURE INVESTMENT

SDG results only shown where the SDG requirement would not be delivered under the investment need scenario

Billion \$US, 2015 prices and exchange rates	Road	Rail	Airports	Ports	Telecoms	Electricity	Water	Total
2016-2040 (Current trends)	510	385	18	5	529	2,222	256	3,926
2016-2040 (Investment need)	589	385	18	5	696	2,385	373	4,452
2016-2040 (Gap between IN and CT)	79	0	0	0	167	163	117	526
2016-2030 (SDG - requirement over and above IN)						748	140	