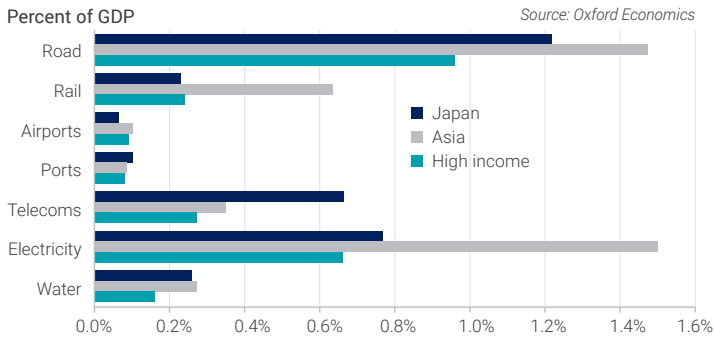


KEY ASSUMPTIONS

	2015	2040	Av. annual growth
GDP (Billion \$US)*	4,384	4,673	0.3%
GDP per head (\$US)*	34,648	41,096	0.7%
Population (000s)	126,544	113,706	-0.4%
Urban population (% of total)**	93.5%	97.1%	0.2%
Population density (persons per km ²)	347	312	-0.4%

*2015 prices and exchange rates; ** Av. annual growth shows average annual change in urban share of population

INFRASTRUCTURE INVESTMENT NEED, 2016-2040

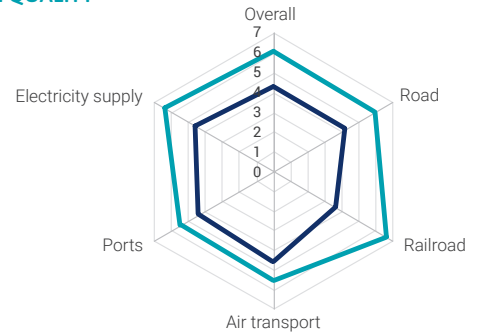


INFRASTRUCTURE QUALITY

1-7 (best)

— Japan
— Asia

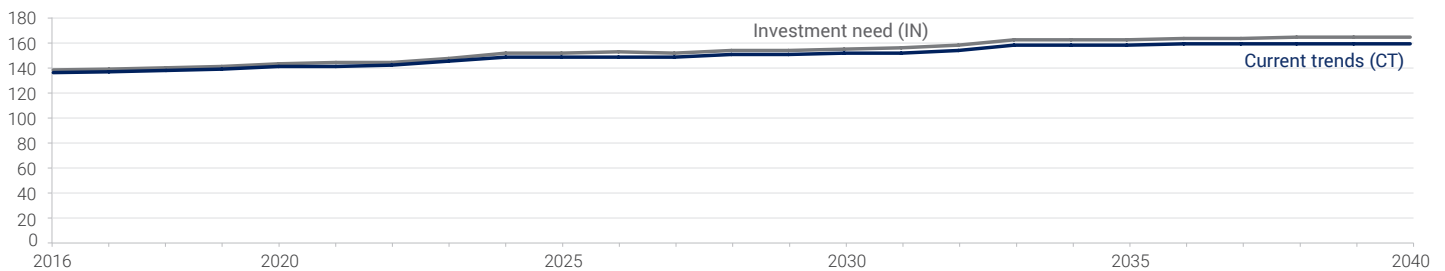
Source: The Global Competitiveness Index Historical Dataset © 2005-2015 World Economic Forum



TOTAL INFRASTRUCTURE INVESTMENT 2016-2040

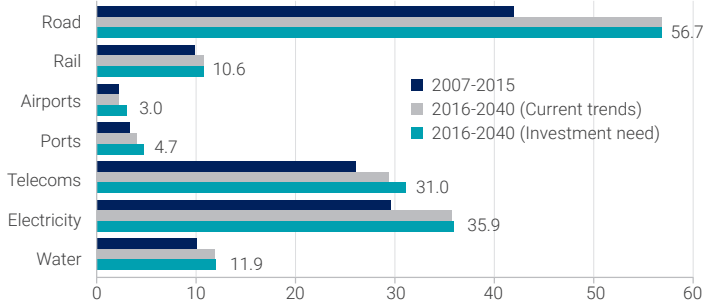
Billion US\$, 2015 prices and exchange rates

Source: Oxford Economics



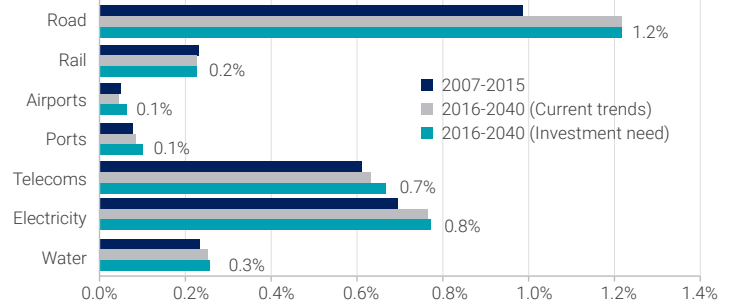
AVERAGE ANNUAL INVESTMENT

Billion US\$, 2015 prices and exchange rates



INFRASTRUCTURE INVESTMENT AS A PERCENTAGE OF GDP

Percent of GDP



CUMULATIVE INFRASTRUCTURE INVESTMENT

SDG results only shown where the SDG requirement would not be delivered under the investment need scenario

Billion \$US, 2015 prices and exchange rates	Road	Rail	Airports	Ports	Telecoms	Electricity	Water	Total
2016-2040 (Current trends)	1,417	266	55	98	734	890	295	3,755
2016-2040 (Investment need)	1,417	266	75	118	775	897	299	3,846
2016-2040 (Gap between IN and CT)	0	0	20	20	42	7	3	91
2016-2030 (SDG - requirement over and above IN)						0	0	