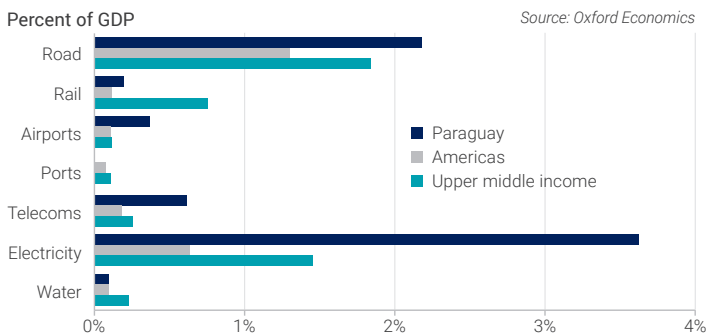


KEY ASSUMPTIONS

	2015	2040	Av. annual growth
GDP (Billion \$US)*	28	57	2.9%
GDP per head (\$US)*	4,174	6,698	1.9%
Population (000s)	6,639	8,458	1.0%
Urban population (% of total)**	59.7%	76.8%	1.0%
Population density (persons per km ²)	17	21	1.0%

*2015 prices and exchange rates; ** Av. annual growth shows average annual change in urban share of population

INFRASTRUCTURE INVESTMENT NEED, 2016-2040

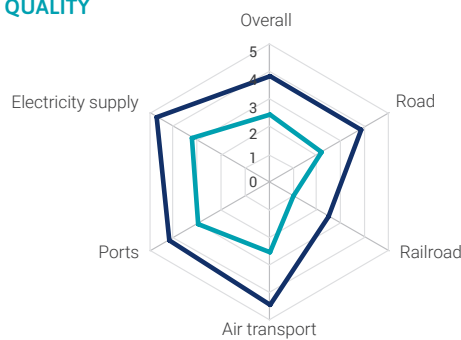


INFRASTRUCTURE QUALITY

1-7 (best)

Paraguay (teal line)
Americas (dark blue line)

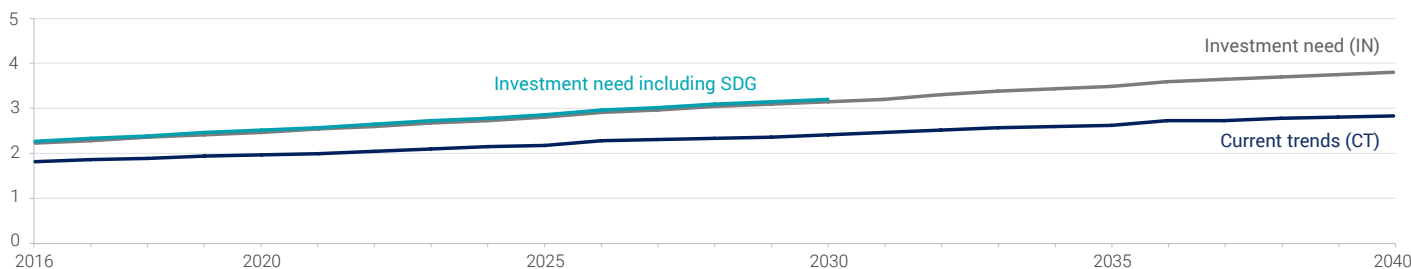
Source: The Global Competitiveness Index Historical Dataset © 2005-2015 World Economic Forum



TOTAL INFRASTRUCTURE INVESTMENT 2016-2040

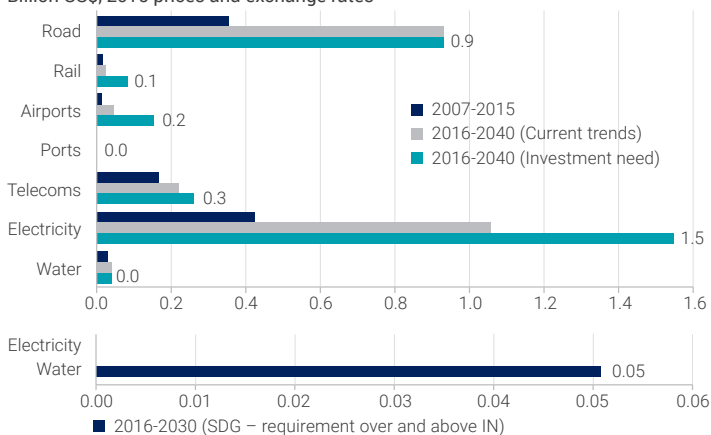
Billion US\$, 2015 prices and exchange rates

Source: Oxford Economics



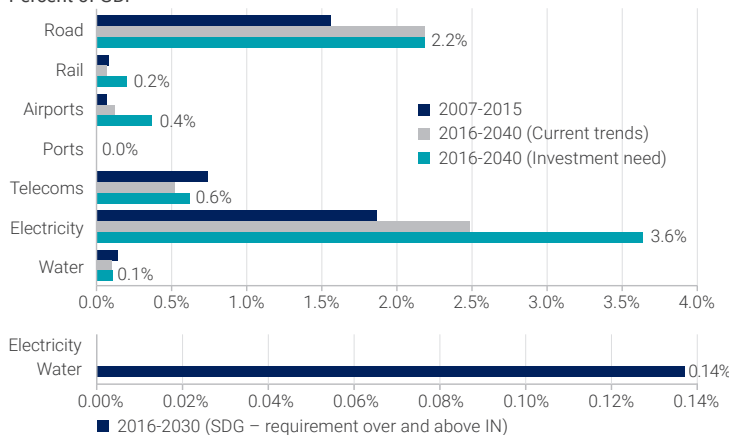
AVERAGE ANNUAL INVESTMENT

Billion US\$, 2015 prices and exchange rates



INFRASTRUCTURE INVESTMENT AS A PERCENTAGE OF GDP

Percent of GDP



CUMULATIVE INFRASTRUCTURE INVESTMENT

SDG results only shown where the SDG requirement would not be delivered under the investment need scenario

Billion \$US, 2015 prices and exchange rates	Road	Rail	Airports	Ports	Telecoms	Electricity	Water	Total
2016-2040 (Current trends)	23	1	1	0	6	26	1	58
2016-2040 (Investment need)	23	2	4	0	7	39	1	76
2016-2040 (Gap between IN and CT)	0	1	3	0	1	12	0	17
2016-2030 (SDG - requirement over and above IN)						0	1	