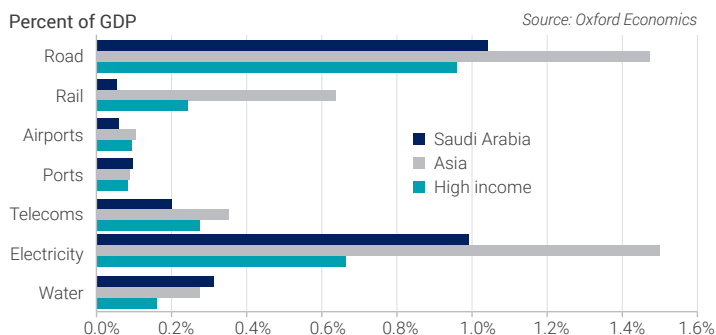


KEY ASSUMPTIONS

	2015	2040	Av. annual growth
GDP (Billion \$US)*	646	1,127	2.3%
GDP per head (\$US)*	20,485	26,131	1.0%
Population (000s)	31,540	43,136	1.3%
Urban population (% of total)**	83.1%	93.7%	0.5%
Population density (persons per km ²)	15	20	1.3%

*2015 prices and exchange rates; ** Av. annual growth shows average annual change in urban share of population

INFRASTRUCTURE INVESTMENT NEED, 2016-2040

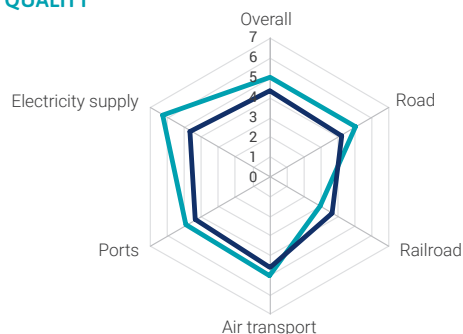


INFRASTRUCTURE QUALITY

1-7 (best)

— Saudi Arabia
— Asia

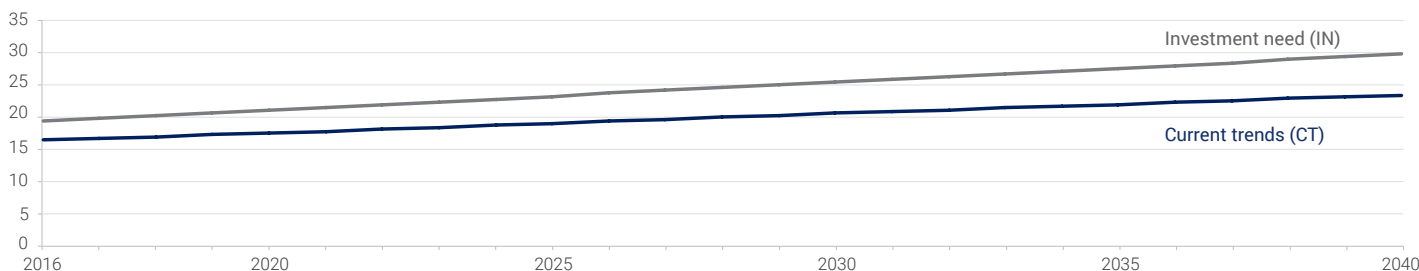
Source: The Global Competitiveness Index Historical Dataset © 2005-2015 World Economic Forum



TOTAL INFRASTRUCTURE INVESTMENT 2016-2040

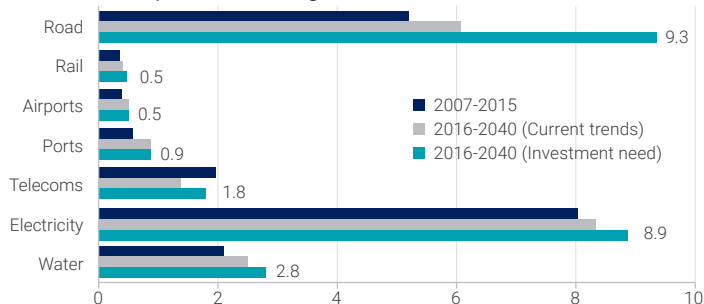
Billion US\$, 2015 prices and exchange rates

Source: Oxford Economics



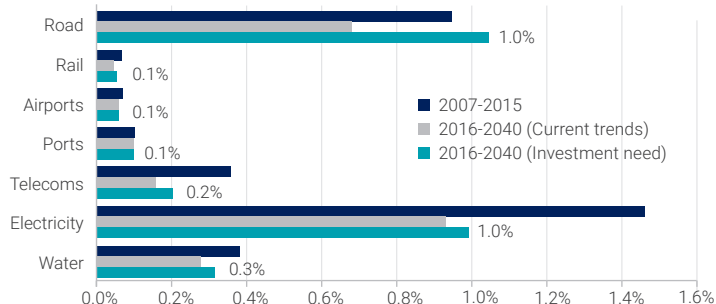
AVERAGE ANNUAL INVESTMENT

Billion US\$, 2015 prices and exchange rates



INFRASTRUCTURE INVESTMENT AS A PERCENTAGE OF GDP

Percent of GDP



CUMULATIVE INFRASTRUCTURE INVESTMENT

SDG results only shown where the SDG requirement would not be delivered under the investment need scenario

Billion \$US, 2015 prices and exchange rates	Road	Rail	Airports	Ports	Telecoms	Electricity	Water	Total
2016-2040 (Current trends)	151	10	12	21	34	208	62	499
2016-2040 (Investment need)	233	11	12	21	44	222	69	613
2016-2040 (Gap between IN and CT)	82	2	0	0	10	14	8	115
2016-2030 (SDG - requirement over and above IN)						0	0	