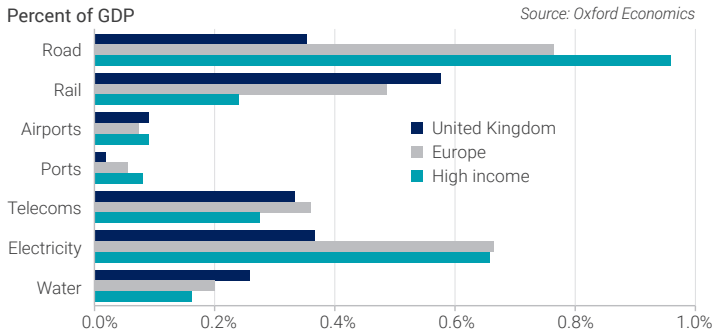


KEY ASSUMPTIONS

	2015	2040	Av. annual growth
GDP (Billion \$US)*	2,863	4,343	1.7%
GDP per head (\$US)*	43,916	59,529	1.2%
Population (000s)	65,182	72,950	0.5%
Urban population (% of total)**	82.6%	85.3%	0.1%
Population density (persons per km ²)	269	302	0.5%

*2015 prices and exchange rates; ** Av. annual growth shows average annual change in urban share of population

INFRASTRUCTURE INVESTMENT NEED, 2016-2040

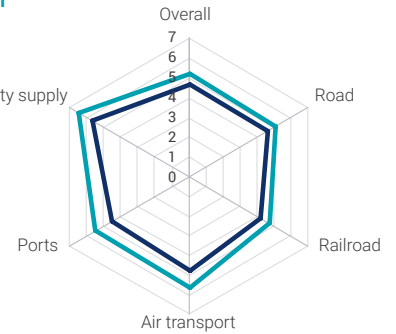


INFRASTRUCTURE QUALITY

1-7 (best)

United Kingdom
Europe

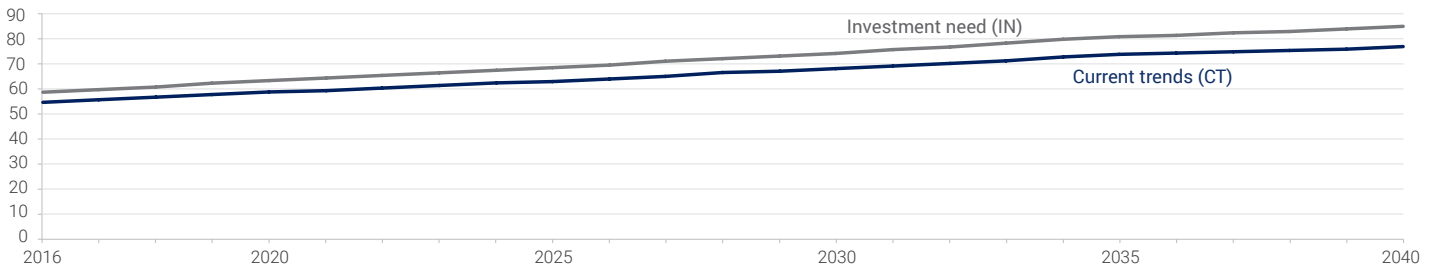
Source: The Global Competitiveness Index Historical Dataset © 2005-2015 World Economic Forum



TOTAL INFRASTRUCTURE INVESTMENT 2016-2040

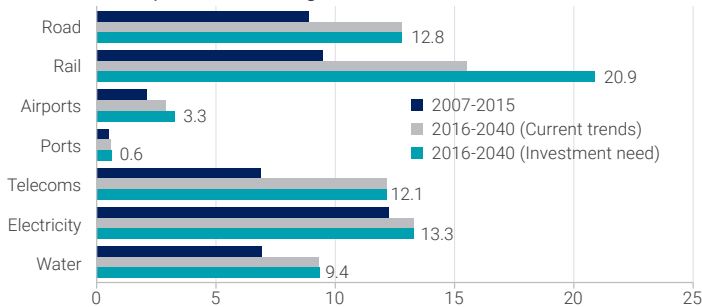
Billion US\$, 2015 prices and exchange rates

Source: Oxford Economics



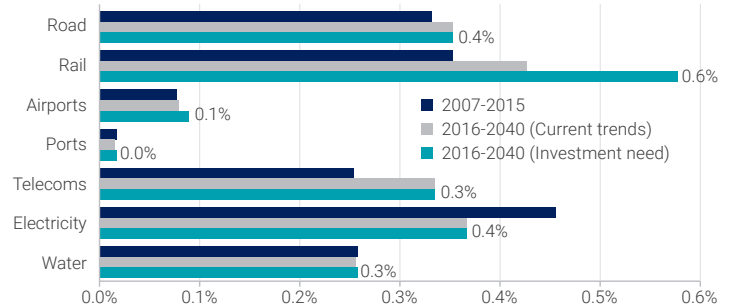
AVERAGE ANNUAL INVESTMENT

Billion US\$, 2015 prices and exchange rates



INFRASTRUCTURE INVESTMENT AS A PERCENTAGE OF GDP

Percent of GDP



CUMULATIVE INFRASTRUCTURE INVESTMENT

SDG results only shown where the SDG requirement would not be delivered under the investment need scenario

Billion \$US, 2015 prices and exchange rates	Road	Rail	Airports	Ports	Telecoms	Electricity	Water	Total
2016-2040 (Current trends)	319	387	72	14	303	332	233	1,660
2016-2040 (Investment need)	320	523	82	16	303	332	234	1,809
2016-2040 (Gap between IN and CT)	0	136	10	1	0	0	1	148
2016-2030 (SDG - requirement over and above IN)						0	0	