COUNTRY PROFILE

United Kingdom

KEY ASSUMPTIONS

<table>
<thead>
<tr>
<th></th>
<th>2015</th>
<th>2040</th>
<th>Av. annual growth</th>
</tr>
</thead>
<tbody>
<tr>
<td>GDP (Billion $US)*</td>
<td>2,863</td>
<td>4,343</td>
<td>1.7%</td>
</tr>
<tr>
<td>GDP per head ($US)*</td>
<td>43,916</td>
<td>59,529</td>
<td>1.2%</td>
</tr>
<tr>
<td>Population (000s)</td>
<td>65,182</td>
<td>72,950</td>
<td>0.5%</td>
</tr>
<tr>
<td>Urban population (% of total)**</td>
<td>82.6%</td>
<td>85.3%</td>
<td>0.1%</td>
</tr>
<tr>
<td>Population density (persons per km²)</td>
<td>269</td>
<td>302</td>
<td>0.5%</td>
</tr>
</tbody>
</table>

*2015 prices and exchange rates; **Av. annual growth shows average annual change in urban share of population

INFRASTRUCTURE INVESTMENT NEED, 2016-2040

<table>
<thead>
<tr>
<th></th>
<th>Source: Oxford Economics</th>
</tr>
</thead>
<tbody>
<tr>
<td>Percent of GDP</td>
<td></td>
</tr>
<tr>
<td>Road</td>
<td>0.6%</td>
</tr>
<tr>
<td>Rail</td>
<td>0.6%</td>
</tr>
<tr>
<td>Airports</td>
<td>0.6%</td>
</tr>
<tr>
<td>Ports</td>
<td>1.2%</td>
</tr>
<tr>
<td>Telecoms</td>
<td>0.4%</td>
</tr>
<tr>
<td>Electricity</td>
<td>0.5%</td>
</tr>
<tr>
<td>Water</td>
<td>0.2%</td>
</tr>
</tbody>
</table>

INFRASTRUCTURE QUALITY

1-7 (best)

<table>
<thead>
<tr>
<th></th>
<th>United Kingdom</th>
<th>Europe</th>
</tr>
</thead>
<tbody>
<tr>
<td>Road</td>
<td>7.5</td>
<td>5.2</td>
</tr>
<tr>
<td>Rail</td>
<td>7.5</td>
<td>4.3</td>
</tr>
<tr>
<td>Airports</td>
<td>7.5</td>
<td>6.3</td>
</tr>
<tr>
<td>Ports</td>
<td>7.5</td>
<td>4.6</td>
</tr>
<tr>
<td>Telecoms</td>
<td>7.5</td>
<td>6.3</td>
</tr>
<tr>
<td>Electricity</td>
<td>7.5</td>
<td>7.0</td>
</tr>
<tr>
<td>Water</td>
<td>7.5</td>
<td>5.2</td>
</tr>
</tbody>
</table>

Source: The Global Competitiveness Index Historical Dataset © 2005-2015 World Economic Forum

TOTAL INFRASTRUCTURE INVESTMENT 2016-2040

Billion US$, 2015 prices and exchange rates

AVERAGE ANNUAL INVESTMENT

Billion US$, 2015 prices and exchange rates

<table>
<thead>
<tr>
<th></th>
<th>Source: Oxford Economics</th>
</tr>
</thead>
<tbody>
<tr>
<td>Road</td>
<td>12.8</td>
</tr>
<tr>
<td>Rail</td>
<td>20.9</td>
</tr>
<tr>
<td>Airports</td>
<td>3.3</td>
</tr>
<tr>
<td>Ports</td>
<td>0.6</td>
</tr>
<tr>
<td>Telecoms</td>
<td>12.1</td>
</tr>
<tr>
<td>Electricity</td>
<td>13.3</td>
</tr>
<tr>
<td>Water</td>
<td>9.4</td>
</tr>
</tbody>
</table>

INFRASTRUCTURE INVESTMENT AS A PERCENTAGE OF GDP

Percent of GDP

<table>
<thead>
<tr>
<th></th>
<th>Source: Oxford Economics</th>
</tr>
</thead>
<tbody>
<tr>
<td>Road</td>
<td>0.4%</td>
</tr>
<tr>
<td>Rail</td>
<td>0.6%</td>
</tr>
<tr>
<td>Airports</td>
<td>0.1%</td>
</tr>
<tr>
<td>Ports</td>
<td>0.6%</td>
</tr>
<tr>
<td>Telecoms</td>
<td>0.3%</td>
</tr>
<tr>
<td>Electricity</td>
<td>0.4%</td>
</tr>
<tr>
<td>Water</td>
<td>0.3%</td>
</tr>
</tbody>
</table>

CUMULATIVE INFRASTRUCTURE INVESTMENT

Billion US$, 2015 prices and exchange rates

<table>
<thead>
<tr>
<th></th>
<th>Road</th>
<th>Rail</th>
<th>Airports</th>
<th>Ports</th>
<th>Telecoms</th>
<th>Electricity</th>
<th>Water</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016-2040 (Current trends)</td>
<td>319</td>
<td>387</td>
<td>72</td>
<td>14</td>
<td>303</td>
<td>332</td>
<td>233</td>
<td>1,660</td>
</tr>
<tr>
<td>2016-2040 (Investment need)</td>
<td>320</td>
<td>523</td>
<td>82</td>
<td>16</td>
<td>303</td>
<td>332</td>
<td>234</td>
<td>1,809</td>
</tr>
<tr>
<td>2016-2040 (Gap between IN and CT)</td>
<td>3</td>
<td>36</td>
<td>10</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>148</td>
</tr>
<tr>
<td>2016-2030 (SDG - requirement over and above IN)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>