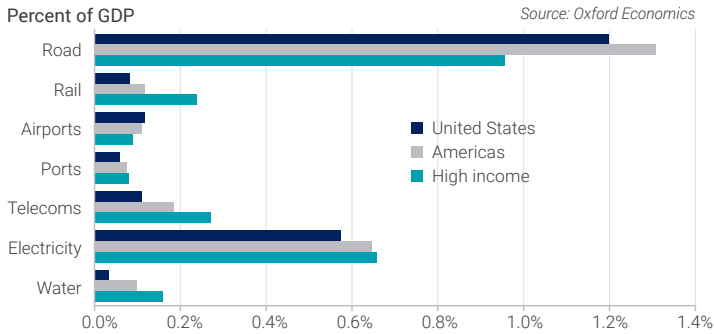


KEY ASSUMPTIONS

	2015	2040	Av. annual growth
GDP (Billion \$US)*	18,037	26,962	1.6%
GDP per head (\$US)*	56,124	70,912	0.9%
Population (000s)	321,369	380,219	0.7%
Urban population (% of total)**	82.2%	91.3%	0.4%
Population density (persons per km ²)	35	42	0.7%

*2015 prices and exchange rates; ** Av. annual growth shows average annual change in urban share of population

INFRASTRUCTURE INVESTMENT NEED, 2016-2040

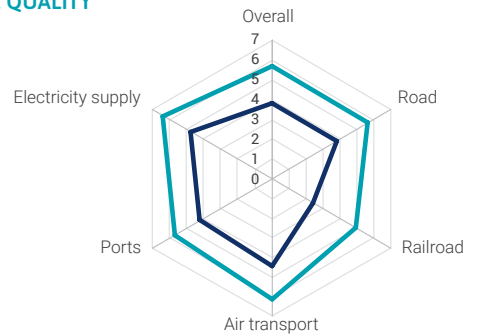


INFRASTRUCTURE QUALITY

1-7 (best)

United States
Americas

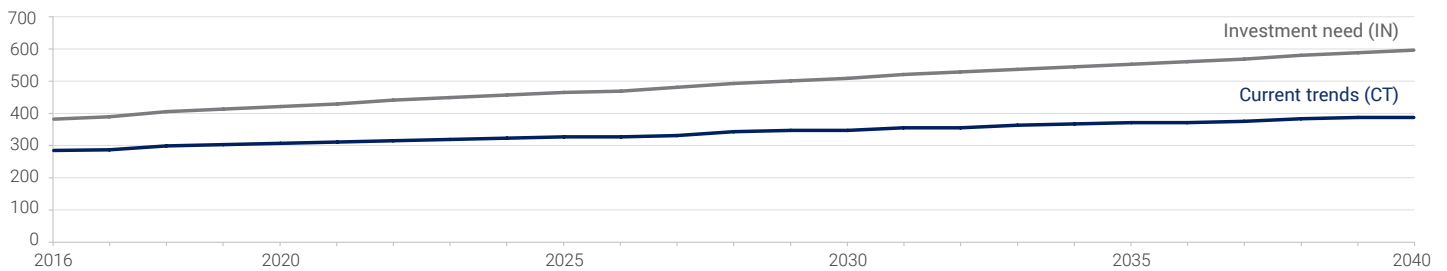
Source: The Global Competitiveness Index Historical Dataset © 2005-2015 World Economic Forum



TOTAL INFRASTRUCTURE INVESTMENT 2016-2040

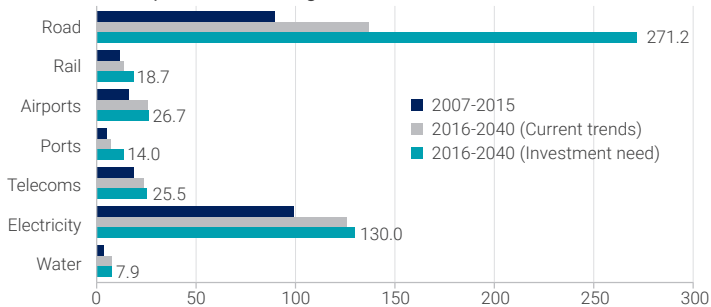
Billion US\$, 2015 prices and exchange rates

Source: Oxford Economics



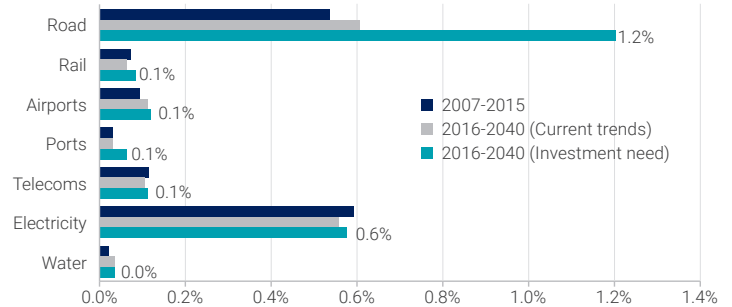
AVERAGE ANNUAL INVESTMENT

Billion US\$, 2015 prices and exchange rates



INFRASTRUCTURE INVESTMENT AS A PERCENTAGE OF GDP

Percent of GDP



CUMULATIVE INFRASTRUCTURE INVESTMENT

SDG results only shown where the SDG requirement would not be delivered under the investment need scenario

Billion \$US, 2015 prices and exchange rates	Road	Rail	Airports	Ports	Telecoms	Electricity	Water	Total
2016-2040 (Current trends)	3,418	353	642	182	601	3,150	197	8,543
2016-2040 (Investment need)	6,779	469	667	350	636	3,251	198	12,351
2016-2040 (Gap between IN and CT)	3,361	116	26	168	35	100	2	3,808
2016-2030 (SDG - requirement over and above IN)						0	0	