

- Agenda
- Thank you to our sponsors
- Meet our speakers
- 11 Thank you to our content providers
- 12 Resources
- 13 Member Assistance Program



AGENDA

Tuesday 8th March 2022 1:00 PM - 4:00 PM AEST

Careers Have No Gender

1:00 PM	Opening remarks with FBAA East Coast State Manager, Leah Renwick
1:10 PM	The number one reason a woman succeeds with Joanna James, The Successful Woman
1:40 PM	Why more women should get into commercial/private lending with Renae Long QLD BDM, Aquamore
1:50 PM	
2:20 PM	Two City Chics buy a QLD Historic Town Centre - Not Schitts Creek with Angela Jelic and Suzy Shepherd
2:50 PM	Panel discussion: 'Unpacking bias and generational issues' with MC, Alex Brgudac, Peter White AM, Donelle Brooks, Madeleine Dart, Kitty Parker and Renee Blethyn
3:40 PM	Closing remarks with FBAA East Coast State Manager, Leah Renwick

#BreakTheBias



International Women's Day





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Meet our Speakers







Celebrating 24 years in Industry (11 of those with the FBAA) Leah has been around to see some of the toughest times and some of the greatest times. Her love of the Industry and passion for working with brokers and seeing them achieve great things keeps her going. One of Leah's favourite life sayings is that "Together we will achieve great things" and together is something the FBAA's broker family does well.



Joanna James





Joanna James is a Successful Business Founder and Chief Ambassador for The Successful Woman.

She believes that every woman deserves access to vital success information that is not taught in main stream education. Founded on the understanding that suffering is not necessary, when we are able to clearly define our own storyline. Joanna empowers women to rise above limitation, to star as their best self-reality creating a life of prosperity, her mantra is anything is possible!

Renae Long





Renae is a results orientated leader with a wealth of knowledge, education and many years of experience across a variety of sectors. Renae has many years of experience and knowledge of the Prime to Non-bank lending space supporting up to 1,300 brokers and various aggregations services. Renae ran her own successful brokerage firm and understands the pressures of being a finance broker, based in QLD Renae is always happy to go the extra mile, believing in long term relationships of service excellence, integrity, trust and respect for others.

Renee Blethyn





Having started her career as a broker working with her Dad, Renee has incredibly valuable insight into the pressures, stress and complexity of being both a mortgage broker and a business owner.

She is extremely passionate about the finance industry and the role we play as a community, working together in helping consumers make informed choices about their finances, and hopefully improving their financial wellbeing.

Having joined NextGen in early 2021 as National Head of Broker Partnerships, Renee has a wealth of experience in the industry, a deep understanding of the needs of the broker channel, and a strong focus on optimising innovation and opportunity.

Angela Jelic





Mother to three adult sons and dog named Patch, ex ANZ commercial, ALI Group BDM 7 years, sister to 1, Historic Town owner.

6

Suzy Shepherd





Mother, to twins as well as a 1 year old Maremma Dog, Grandmother to 2 girls and 1 boy on the way, Self Employed for 10+ years, Financial Advisor, sister to 4, Historic Town owner.

Suzy believes 'My role is to create financial strategies and to provide support to keep you on track on your journey to a more secure financial future'.

Madeleine Dart





Madeleine Dart is the Executive Assistant to Tanya Sale (CEO of national aggregator group, outsource Financial). Like most EA's, Madeleine's role encompasses much more than meets the eye. With a Bachelor of Arts Degree from Macquarie University and her Certificate IV in Mortgage & Finance Broking, Madeleine has paired her skills of PR, communications, copywriting and marketing, with her knowledge of the ever-evolving regulatory environment within our industry, to help brokers build robust, effective and compliant marketing strategies. Having written several articles published in The Adviser, MPA, etc., winning Executive Assistant of the Year (Women in Finance Awards), and being named a finalist in 9 award categories over 6 years, Madeleine is seen as one of our Young Leaders within the finance industry.

Donelle Brooks





Donelle's passion is to foster human connections: creating environments that bring people and ideas together to achieve greater, mutually beneficial outcomes. Donelle is a transformational disruptor: a changemaker who fuses robust strategy with seamless execution.

Donelle specialises in assisting finance professionals in diversifying into commercial finance through spearheading innovative industry initiatives. This is achieved through providing consistent support and education.

Donelle cultivates hope, leads with empathy, and actively engages with industry stakeholders, including brokers, lenders, aggregators, and associations.

Kitty Parker





Kitty Parker is the multi-award winning Director of Kitty & Miles. Kitty is not just a pioneer Buyer's Agent, but an expert in psychology and self-confessed data nerd with her research having been published in international scientific journals alongside Nobel Prize winners. Kitty is passionate about change the way in which people buy property throughout Australia.

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Alex Brgudac



Alex brings 20 years of leadership experience across the financial services industry, from leading multi-national, multi-product and multi-channel corporations to fintech start-ups, with a strong track record of building brands, strategy and distribution that delivers sustainable growth in challenging & competitive markets.

Peter White AM





Peter White is the Managing Director of the FBAA and first started as a volunteer with the FBAA in 2003 as the State President for NSW, then National President and Chairman of the Board of Directors.

Peter's banking and finance career spans over 41 years covering retail banking, Head of Private Banking, Associate Director of Marketing and Distribution in Investment Banking, established RAMS Home Loans first sales office in 1993 and has run several mortgage management and broking businesses of his own.

A strong and passionate advocate for industry, Peter spends a significant amount of time with regulators and government as well as being a Registered Lobbyist in his own right and is the leading advocate for Mental Health Awareness in our finance industry.

Thank you

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Resources

International Women's Day 2022 - #BreaktheBias

https://www.internationalwomensday.com/Mission/Health

Successful Business Women

'Build Your Business Despite the Chaos' event - Thursday 17th March 2022

2022 can be a repeat, or a complete *game changer* if you have the *right plan*.

Joanna James, Caroline Vass and Elinor Moshe decided not to sit back but to create real value for ambitious businesswomen.

Learn fresh insights about below:

- We will show you the 7 Plans that every business needs (including the 1 you have never heard of before)
- How to move from Drowning to Delegating (what are the real secrets you need to know)
- The 3 M's in Successful business growth (Mindset, Marketing, and Masterskills)
- How to feel confident about your financial future without watching markets or analyzing daily numbers

For more information and to register for this event click the link below: https://www.trybooking.com/BWQYP

Suited to Success Charity

Suited to Success helps people in Queensland overcome barriers to employment, and provides employment assistance, career coaching, workshops, styling services (including clothing), and peer support activities at no cost to the people who need their services.

There are many ways that you can help make a difference, as they rely on the support of the community. Click the link below for further information: https://www.suitedtosuccess.org/get-involved

Member Assistance Program

Your wellbeing and the wellbeing of the broking industry is important to the FBAA. That's why we developed a member wellbeing program, free to members and your immediate families.

Mental health is like physical health, it takes regular exercise, healthy eating and good daily habits to really get you performing at your best. Our member assistance program is designed to support you, whether you need support urgently due to stress, anxiety or depression, or you just want to take a proactive approach to mental wellbeing and develop mentally healthier habits. Assure can assist, whatever your situation.

This program is sponsored by Suncorp, delivered by Assure, and completely confidential.

As an FBAA member, your entitlement includes:

- 4 x employee assistance program (EAP) sessions
- 1 x financial coaching session
- 1 x legal coaching session

Book an appointment by calling Assure on 1800 808 374, or you can also request an appointment online. Online bookings will require you to complete a form, and a Client Support member will then contact you during business hours to finalise and confirm your booking.

BOOK AN APPOINTMENT



12 13