

**To the
Grandchildren
and Great
Grandchildren
you have never met**

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L A W Y E R S



1

Protecting Your Loved Ones

From themselves and
others when you are gone
is achievable.



2

It Just Depends

On how you go about it.

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3

Testamentary Trusts

Have been around for
centuries. They usually do
the trick.



4

But Things Can Go Wrong

If some thought has not
been put into it.



5

Just Printing Out A Document

and signing it may work.
It also might not.



6

The Fine Print is

Always important.

Testamentary Trusts can last generations (about 3 usually - so think about the great grandchildren you have never met).



Who Gets To Appoint New Trustees?

7

How do you amend the
rules?

Can you appoint new
beneficiaries?

Is it tax effective?

What happens if everyone dies?

What happens if someone loses
capacity?

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8

It Is Simple Enough

And it doesn't cost an arm
and a leg.



9

Just Contact Us

Talk to one of our
Succession Lawyers
(who do this day in day out)
for a no obligation chat.