

Orchestra Victoria

PLANNED GIVING 2016

A bequest made under your will is a practical way to provide meaningful financial support to help secure Orchestra Victoria. For many people this is the most significant philanthropic contribution they will ever make. It is a wonderful confirmation of your love for the orchestra which has been an important part of your life.

Funds received from bequests are invested in our Foundation creating perpetual income. The impact over the long term is transformational, it has shaped who we are today and will continue to shape the company we become tomorrow.

We invite you to consider nominating Orchestra Victoria in your estate planning.

James Worlidge
Philanthropy Manager
P: (03) 9669 2732
E: jamesw@australianballet.com.au

WHY YOU NEED A WILL

A will gives you the opportunity to direct how your estate is to be distributed to the people and/or organisations important to you. In the absence of a will, the state decides who will receive your assets. A current and legal will minimises delays and expense at a challenging time. Creating a will ensures your plans are fulfilled.

"I have already written my will."

People change their wills for many reasons, particularly when their personal circumstances change. A minor change can be made by adding a codicil, or a new will may be written to ensure clarity of intention.

"But I have nothing to give."

Often people feel that they do not have the means during their lifetime to help others as much as they would like to. Leaving a planned gift in your estate will provide vital support to Orchestra Victoria without affecting your independence and self-sufficiency today.

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RECOGNITION

While many do not seek recognition we encourage everyone who has included Orchestra Victoria in their will to notify us. Notifying the Orchestra of your intention to make a gift through your estate ensures we can provide opportunities for you to enjoy insights into the life of the orchestra including celebratory soirees, functions and publications.

If you prefer to remain anonymous, please still get in touch so we can keep you in touch with our activities whilst respecting your anonymity. We celebrate and recognise Planned Giving donors in our programs, annual reports and website. Acknowledging Planned Givers in this way often inspires others to give. Most importantly, through your participation and generous commitment you will ensure Orchestra Victoria has a bright future of exceptional artistry.

INFORMATION TO COMPLETE YOUR PLANNED GIFT

Please seek your own legal advice and consult with your family when considering your gift. Provisions can be made by updating your will or by adding a codicil which is a supplementary document to your existing will.

Specific Bequest:

A gift of a particular dollar amount or a specified percentage of your estate.

Residuary Bequest:

A gift of all or part of the property remaining in your estate after debts, expenses and specific bequests have been paid.

TYPES OF GIFTS

Gifts can be made in the form of funds or property including shares or real estate. Please contact us to discuss how your gift can have the greatest impact.

Information for drafting your Bequest

Organisational information:

Organisational information: The full legal name of the company is: State Orchestra of Victoria, trading as Orchestra Victoria, 2 Kavanagh Street, Southbank, Victoria, 3006. The Australian Business Number (ABN) is 95 096 788 804.

Suggested wording:

"I give and bequeath to Orchestra Victoria, 2 Kavanagh Street, Southbank, Victoria 3006, ABN 95 096 788 804, the sum of \$ _____ or _____ % (or _____ % of the remainder of my estate), to be used for the general purposes of the company at the discretion of the Artistic Director and its Board of Directors."