



Reach Financial Group Pty Ltd  
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03 8080 5795

## General Advice Warning & Fee Disclosure - Client Acknowledgement

Any advice provided by Reach Markets, Reach Trading or Reach Premium Trading ('**Reach**') (via its representatives, website, email, text, post or other electronic or physical means) is general in nature and does not take into account your objectives, financial situation or needs. When we make a recommendation, it is your responsibility, before acting, to ascertain whether it is appropriate to your objectives, financial situation or needs and you need to read the Disclosure Statement (where appropriate). This might mean that you seek personal advice from someone other than Reach who is able to provide you personal advice.

### Client Acknowledgment

I/We acknowledge that in relation to my/our investment and my/our relationship with Reach and its representatives that:

- My/Our adviser has not provided me/us with, nor have I/we requested, any personal advice i.e. advice that takes into account my/our personal and financial circumstances and my/our goals and objectives.
- I/we agree to assess the appropriateness of each investment, trading or financial decision in relation to a Financial Product having regard to my/our particular needs, financial situation and objectives.
- Reach's full General Advice Warning can be viewed on our website at <https://reachmarkets.com.au/general-advice-warning/>
- The Reach Financial Services Guide (FSG) contains a full breakdown of how you pay for the services we provide to you, and how each Corporate Authorised Representative is paid.
- Reach Markets, Reach Trading, Reach Trading Premium and their directors and employees are paid a salary and may also receive bonuses and incentives which are calculated depending on the company's and the individual's performance. Bonus payments are discretionary.
- **Reach Markets Pty Ltd (ABN 36 145 312 232)** provides access to retail and wholesale investment opportunities under General Advice. You hereby direct and consent that up to 100% of the fees paid in respect of Reach Markets services will be paid to Reach Markets by Reach Financial Group.
- When buying or selling options or securities through Reach, brokerage is added to the purchase price of a buy transaction and is deducted from the proceeds of a sell transaction. Brokerage is settled on T+2 (being two Business Days after the trade date) for securities transactions. This fee is paid by you for the dealing and general financial advice services provided by Reach and its advisers as follows:
  - **Reach Financial Group Pty Ltd (ABN 17 090 611 680)** collects all brokerage paid by you on trading on your account with Reach Trading or Reach Trading Premium.
  - **Reach Trading Pty Ltd (ABN 16 615 714 442)** provides an online trading platform for self-directed traders to place and manage their own trades. No advice is provided via Reach Trading. You hereby direct and consent that up to 80% of the fees paid in respect of Reach Trading services will be paid to Reach Trading by Reach Financial Group.
  - **Reach Trading Premium Pty Ltd (ABN 60 627 483 194)** offer a full-service, general advice only, Options and Equities service, including trade execution via phone, email, SMS or other agreed communication method. You hereby direct and consent that up to 70% of the fees paid in respect of Reach Trading Premium services will be paid to Reach Trading Premium by Reach Financial Group.
- I/We have received, read, understood and accept the Reach Financial Service Guide (FSG), with the current version available at all times from our website - <https://reachmarkets.com.au/financial-services-guide/>
- I/We have received, read, understood and accept the Reach Privacy Statement, with the current version available at all times on our website - <https://reachmarkets.com.au/privacy-reach/>



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- Where I/we have requested the purchase of a financial product, I/we have obtained, where applicable, the relevant Disclosure Statement and read and understood it.
- Neither my/our adviser nor Reach Financial Group, Reach Markets, Reach Trading or Reach Premium Trading will be responsible for any expenses and/or loss of benefits resulting from the transaction(s).

**This authority is signed on my/our own behalf and (if relevant) in my/our capacity as director/trustee of my/our associated entities.**

\_\_\_\_\_  
Client Name

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Client Name

\_\_\_\_\_  
Client Signature

\_\_\_\_\_  
Date