

26-27

March 2019

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FINANCIAL REVIEW

IN ASSOCIATION WITH

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BANKING & WEALTH SUMMIT 2019

SPEAKER LINE-UP FEATURING:



Hon Chris Bowen MP
Shadow Treasurer



Wayne Byres
Chair, APRA



James Shipton
Chair, ASIC



Hon Anna Bligh AC
CEO, Australian Banking
Association



Hon Helen Coonan
Chair, AFCA



Senator Jane Hume
Liberal Senator Victoria



Hon Mike Baird
Chief Customer Officer,
Consumer Bank, NAB



Helen Rowell
Deputy Chair, APRA



David Murray AO
Chair AMP & 2014
Financial System Inquiry



Julia Angrisano
National Secretary,
Financial Sector Union
of Australia



David Lindberg
Chief Executive,
Commercial & Business
Bank, Westpac



**Professor
Elizabeth Sheedy**
MAFC, Macquarie
University



Kate Carnell AO
Australian Small
Business & Family
Enterprise Ombudsman



Steve Weston
CEO & Co-Founder,
Volt Bank



Garry Weaven
Director,
Industry Super Australia



Colin Neave AM
Customer Fairness
Advisor, ANZ



Lee Hatton
CEO, UBank



Richard Deutsch
CEO, Deloitte Australia



Richard Harris
Partner, Gilbert + Tobin



Lisa Claes
CEO, CoreLogic
International



Daniel Crennan QC
Deputy Chair, ASIC



Susan Mitchell
CEO, Mortgage Choice



Prof Graeme Samuel AC
Chair, Capability Review
of APRA



Kate Howitt
Portfolio Manager,
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DAY 1: Tuesday 26 March 2019

8:30 **OPENING** | Opening remarks from the Editor-in-Chief

Michael Stutchbury, *Editor-in-Chief*,
The Australian Financial Review
Richard Deutsch, *CEO*, **Deloitte Australia**

8:45 **ROYAL COMMISSION DEBRIEF**

James Frost, *Royal Commission Correspondent*,
Financial Review
Richard Harris, *Partner*, **Gilbert + Tobin**
Brian Johnson, *Equity Analyst*, **CSLA**
Kate Howitt, *Portfolio Manager*, **Fidelity International**

9:30 **VIEW FROM THE CHAIR**

David Murray AO, *Chairman*,
AMP & 2014 Financial System Inquiry
Andrew Fraser, *Chairman*, **Sunsuper**

10:10 **SHADOW TREASURER'S ADDRESS**

The Hon Chris Bowen MP, **Shadow Treasurer**

10:40 Morning tea

11:00 **INTERVIEW** | To be advised

11:25 **ROUNDTABLE**

Remuneration after Hayne
Professor Elizabeth Sheedy, *MAFC*, **Macquarie University**
Julia Angrisano, *National Secretary*,
Financial Sector Union of Australia
Fahmi Hosain, *Managing Director and Co-Founder*, **Rhizome**

12:05 **KEYNOTE** | To be advised

12:30 Lunch

13:15 **KEYNOTE**

Garry Weaven, *Director*, **Industry Super Australia**

13:40 **ROUNDTABLE**

The impact of a strengthened industry super sector
Senator Jane Hume, *Deputy Government Whip in the Senate*,
Chair of Economics Legislation Committee, *Deputy Chair of Economics References Committee
The Hon Peter Collins AM QC, *Deputy Chair*,
Industry Super Australia
Paul Schroder, *Group Executive*, *Product Brand & Reputation*,
AustralianSuper
Nicholas Vamvakas, *CEO*, **EQUIP Super***

14:20 **KEYNOTE**

The new 'business as usual'
David Lindberg, *Chief Executive*, *Commercial & Business Bank*,
Westpac

14:45 **ROUNDTABLE**

The challenge of re-establishing Trust

The Hon Mike Baird, *Chief Customer Officer*, *Consumer Bank*,
NAB
Colin Neave AM, *Customer Fairness Advisor*, **ANZ**
Dr Deen Sanders OAM, *Partner*, **Deloitte**
Cris Parker, *Director*, **The Banking & Finance Oath & Head**,
The Ethics Alliance
George Frazis, *Chief Executive*, *Consumer Bank*, **Westpac**

15:25 Afternoon tea

15:45 **IN CONVERSATION** | To be advised

Where to for retail wealth?

16:10 **ROUNDTABLE**

Mortgage Brokers: the eye of the storm

Susan Mitchell, *CEO*, **Mortgage Choice**
Mark Haron, *Director & Principal*, **Connective Group**
Lisa Claes, *CEO*, **CoreLogic International**
David Hyman, *Co-Founder & Managing Director*, **Lendi**

16:50 **Watching the watchdogs**

Professor Graeme Samuel AC, *Chair*,
Capability Review of APRA

17:15 Closing Remarks

17:30 Networking drinks

8:30 **OPENING** | Opening remarks

Michael Stutchbury, *Editor-in-Chief, The Australian Financial Review*

Karen Den-Toll, *Partner - Governance, Regulation & Conduct, Deloitte*

8:40 **PRUDENTIAL REGULATOR'S ADDRESS**

Australian Prudential Regulation Authority

Wayne Byres, *Chairman, APRA*

9:05 **CORPORATE REGULATOR'S ADDRESS**

Australian Securities & Investments Commission

James Shipton, *Chair, ASIC*

9:30 **ROUNDTABLE**

A new era of regulation and enforcement

Daniel Crennan QC, *Deputy Chair, ASIC*

Helen Rowell, *Deputy Chair, APRA*

Gerard Brody, *CEO, Consumer Action Law Centre*

Kevin Nixon, *Global Senior Advisor, Deloitte Risk Advisory*

Moderated by James Evers, *Financial Services Editor, Financial Review*

10:10 **KEYNOTE**

Australian Banking Association

Hon Anna Bligh AC, *CEO, Australian Banking Association*

10:35 Morning tea

11:00 **ROUNDTABLE**

The future of compliance

Deborah Young, *CEO, RegTech Association*

Erik Saito, *General Manager of Asia Pacific, Workiva*

11:40 **INSIGHTS**

Australian Competition & Consumer Commission

Scott Gregson, *Executive General Manager, Mergers and Authorisation Division, ACCC*

11:55 **ROUNDTABLE**

Open banking and the empowered consumer

Scott Gregson, *Executive General Manager, Mergers and Authorisation Division, ACCC*

Drew McRae, *Policy & Advocacy Officer, Financial Rights Centre*

Damir Cuca, *CEO & Founder, Basiq*

12:35 **KEYNOTE**

A new blueprint for customer advocacy

The Hon Helen Coonan, *Chair, AFCA*

13:00 Lunch

13:45 **ROUNDTABLE**

Business lending – business as usual?

Kate Carnell AO,

Australian Small Business & Family Enterprise Ombudsman

Beau Bertoli, *Joint CEO, Prospa*

14:25 **IN CONVERSATION** | To be advised

14:50 **LOOKING AHEAD**

Imagining the future of financial services

Steve Weston, *CEO, Volt Bank*

Lee Hatton, *CEO, UBank*

Rocky Scopelliti, *Futurologist, Author*

15:30 Closing Remarks

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